

(Reviewed Quarter-2 and Consolidated F/S (F45-3))

Report: Reviewed Quarterly Financial Statements

Name SVI PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Reviewed (In thousands)			
	Ending		30 June	
	Quarter 2		For 6 Months	
Year	2007	2006	2007	2006
Net profit (loss)	82,870	71,700	157,800	122,077
EPS (baht)	0.057	0.05	0.108	0.085

The Company Financial Statement

The Company Financial Statement	Reviewed (In thousands)			
	Ending		30 June	
	Quarter 2		For 6 Months	
Year	2007	2006	2007	2006
Net profit (loss)	110,935	79,021	192,691	134,749
EPS (baht)	0.076	0.055	0.132	0.094

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_

( Mrs. Pissamai Saibua )

Position Chief Financial Officer

Authorized to sign on behalf of the company