



LISTED SECURITIES GRANTED BY THE SET

Starting from 31 October 2008, the Stock Exchange of Thailand (SET) allowed the securities of SVI Public Company Limited (SVI) to be traded on the SET after finishing capital increase procedures.

Name	: SVI
Issued and paid up capital	
Old	: 1,478,511,180 Baht (1,478,511,180 Common shares)
New	: 1,500,177,850 Baht (1,500,177,850 Common shares )
Par value	: 1 baht per share
Allocate to	: Warrants under Employee Stock Option Plan (ESOP-4) 21,666,670 units exercise to 21,666,670 common shares
Exercise ratio	: 1 warrant : 1 common share
Exercise price	: 1 Baht per share
Exercise date	: 15 October 2008