



LISTED SECURITIES GRANTED BY THE SET

Starting from 5 February 2008, the Stock Exchange of Thailand (SET) allowed the securities of SVI Public Company Limited (SVI) to be traded on the SET after finishing capital increase procedures.

Name	: SVI
Issued and paid up capital	
Old	: 1,478,508,320 Baht (1,478,508,320 Common shares)
New	: 1,478,509,180 Baht (1,478,509,180 Common shares )
Par value	: 1 baht per share
Allocate to	: warrants No.2 of SVI (SVI – W2) 860 units exercise to 860 common shares
Exercise ratio	: 1 warrant : 1 common share
Exercise price	: 1 Baht per share
Exercise date	: 15 January 2008