

SET007/2009

March 25, 2009

Subject: To report the resolution of the Board of Directors' Meeting, session. 2/2009

To: President  
The Stock Exchange of Thailand

The Board of Directors' Meeting, session 2/2009 of SVI Public Company Limited held on March 25, 2009, at 12.00 noon, at Palace Room, 28<sup>th</sup>.Floor, Pacific City Club, 142 Sukhumvit Road, Bangkok, has resolved the followings:

1. Approved the allocation of profit and declaration of dividend for the operating result of the fiscal year 2008 per the following details.
  - Dividend per share has been approved at Baht 0.06. The payment of dividend is scheduled on May 27, 2009.
  - Shareholder Registration closed for Dividend Right on May 11, 2009.
2. Approved the election of directors in substitution of retiring Directors. Dr. Suvarn Valaisathien and Mr. Pongsak Lothongkam who are retiring from Directorship by rotation. The Meeting unanimously approved and re-elected Dr. Suvarn Valaisathien and Mr. Pongsak Lothongkam to be the Company Directors.
3. Approved the additional Directors from 5 to 7, in which, Dr. Pornchai Piemsomboon has been appointed as one of director, whereby another one director is in process for selection.
4. Approved the directors' fees and their remuneration for year 2009 in the amount not exceeded Baht 8,000,000 (Baht: Eight Millions only) as compared to year 2008 at the amount not exceeded Baht 5,000,000 (Baht: Five Millions only), in order to be appropriate for 7 directors.
5. Approved the auditor' fees and their remuneration, in which the approval has been considered and recommended by the Audit

Committee to appoint Ernst and Young Company Limited to be the Auditor for fiscal year 2009 with the names and CPA license numbers as follow:

1. Ms. Rungnapa Lertsuwankul, Certified Public Accountant (Thailand) No. 3516
2. Mrs. Nonglak Pumnoi, Certified Public Accountant (Thailand) No. 4172

6. Approved the forth revision of Charter of The Audit Committee.
7. Convening the Annual General Meeting of Shareholders No. 1/2009.

The Chairman proposed The Annual General Meeting of Shareholder No. 1/2009 to be convened at 9:00 a.m., on April 28, 2009, at Grand Miracle Hotel, Gimini Room, 99 Vibhavadi-Rangsit Road, Laksi, Don Muang, Bangkok 10210. The agendas proposed to the meeting are as follows:-

1. To adopt the Minutes of the Annual General Meeting of Shareholders No. 1/2008.
2. To acknowledge the Company's operating result of the fiscal year 2008 reported by CEO.
3. To consider and approve the company audited financial statement for the year ended December 31, 2008.
4. To consider and approve the allocation of profit and declaration of dividend for the operating result of the fiscal year 2008.
5. To consider and approve the election of Directors in substitution of retiring Directors.
6. To consider and approve the additional Directors from 5 to 7.
7. To consider and approve the Directors' fee and their remuneration for year 2009.
8. To consider and approve the appointment of the auditor and the auditor' fees for the fiscal year 2009.
9. To consider other business (if any).

The Company will close the share Register Book for eligible shareholders being exercise the right to attend the Annual General

Meeting of Shareholders, on April 9, 2009 until the meeting is adjourned.

We, therefore, inform you of the above subjects, for your acknowledgment and dissemination to the public and other investors.

Yours sincerely,

(Ms. Pissamai Saibua)  
Chief Financial Officer