

SVI'S SECURITIES GRANTED BY THE SET

Starting from February 3, 2010 the Stock Exchange of Thailand (SET) allowed the securities of SVI Public Company Limited (SVI) to be traded on the SET after finishing capital increase procedures.

Name : SVI Issued and Paid up Capital

Old : 1,655,296,224 Baht New : 1,665,146,544 Baht Par value : 1 Baht per share

Allocate to : SVI-W2 holders, holding 9,850,320 Units

converted to 9,850,320 common shares

Exercise Ratio : 1 warrant : 1 common share

Exercise Price : 1 baht per share Exercise Date : January 15, 2010