



SVI PUBLIC COMPANY LIMITED

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SET022/2010

27 July 2010

Subject: Report the utilization of increased capital as of June 30, 2010

To: The President
The Stock Exchange of Thailand

Pursuant to the issuance of warrant SVI-W2 with the exercise ratio of 1 unit of warrant to 1 unit of ordinary share at exercise price of 1 Baht per share. During 1 January 2010 to 30 June 2010, there were 18,599,604 warrants exercised to buy common shares. The total proceeds amounted to Baht 18,599,604 and the proceeds were used for Company's working capital.

Please be informed accordingly.

Yours Faithfully,
SVI Public Co., Ltd.

(Ms. Jarunan Chaopreecha)
Accounting Manager